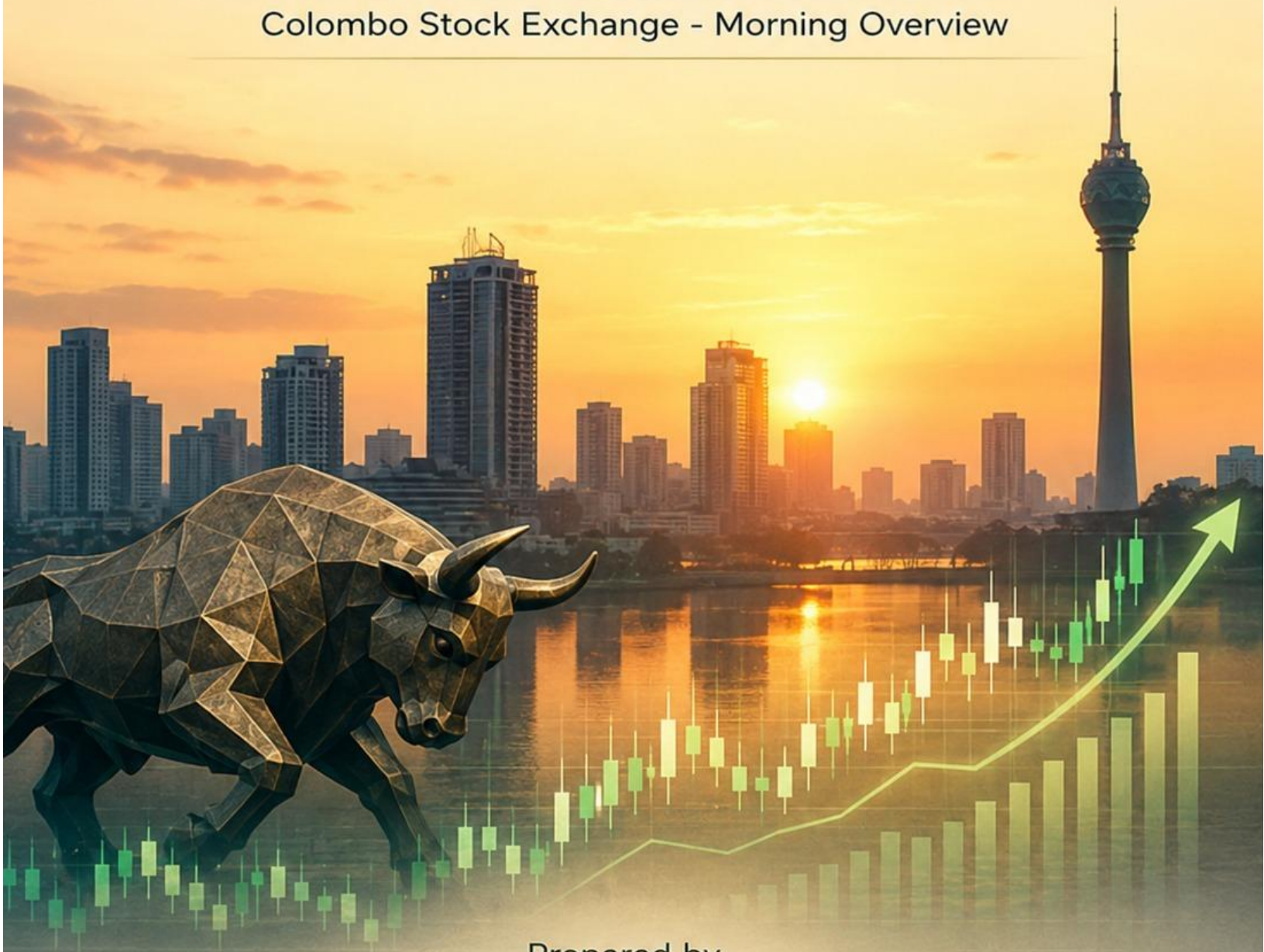




MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Monday, August 17, 2026

Equity Update				14-Aug	Global Indices				14-Aug
		Chg	Chg%		Developed Markets				
ASPI	▲	84.17	0.39%	21,623	Dow Jones	▼			53,732
S&P SL 20 Index	▲	33.63	0.56%	6,066	Euro Stoxx 50	▼			6,540
Total Turnover (LKR)	▼			2,241,288,536	FTSE 100	▼			10,750
Market Capitalization (LKR)	▲			7,837,749,276,344	Nikkei 225	▲			68,973
					Hang Seng	▼			25,117
					Frontier Markets				
PER (x)				11.4	VN index	▼			1,729
PBV (x)				1.3	KSE-100				180,105
DY (%)				3.0	DSEX	▼			5,860

Source: CSE

Source: Bloomberg

Exchange Rates				14-Aug	Commodities				14-Aug
(LKR per unit)		TT Buying	TT Selling		Type				
USD		\$	329.0	338.0	Gold (USD/t.oz)	▲			4,436
GBP		£	442.7	457.3	Gold (LKR/t.oz)	▼			1,438,803
EUR		€	378.1	391.4	Brent Crude Oil (USD/Bbl)	▲			89
JPY		¥	2.1	2.1	Copper (USD/Lbs)	▲			675
CNY			48.2	50.8	Cotton (USD/Lbs)	▲			85
INR		₹	3.5	3.6	Aluminium (USD/MT)	▼			3,252
					Palm Oil 3M forward (MYR/MT)	▲			4,710

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 8.75%		SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2026 Q1 = 5.1%		NCPI YoY Change: June 2026 = 6.50%	
			CCPI YoY Change: July 2026= 7.30%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

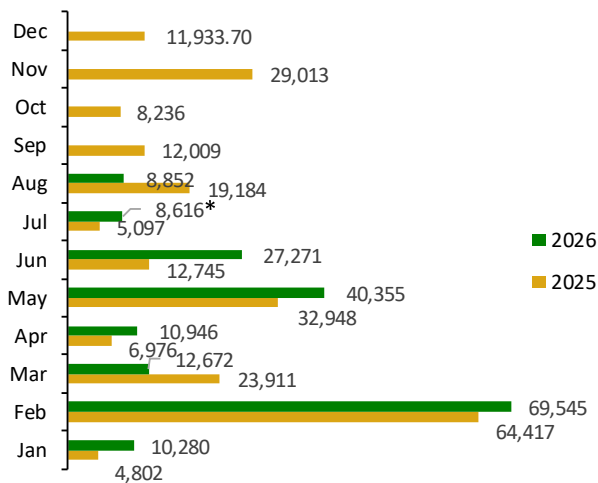


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Monday, August 17, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
BPPL(N)	LKR 0.25	First	18-Aug	19-Aug	8-Sep
JKL(N)	LKR 0.33	First	19-Aug	20-Aug	9-Sep
ONAL(N)	LKR 1.40	Final	21-Aug	24-Aug	11-Sep
CTC(N)	LKR 41.00	Second	24-Aug	25-Aug	14-Sep
DIAL(N)	LKR 0.70	Second	25-Aug	28-Aug	15-Sep
COCR(N)	LKR 7.00	Final	2-Sep	3-Sep	17-Sep
COLO(N)	LKR 0.4	First and final	11-Sep	14-Sep	30-Sep
HARI(N)	LKR 73.00	Final	23-Sep	24-Sep	12-Oct
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

**LKR 188,537 Mn as dividends from
January - August* 2026**



*Until August 14, 2026

**Cumulative Net Profit Attributable to
Shareholders decreased by 7% QoQ,
increased by 3% YoY**

